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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:

Chapter 11

NEW ENGLAND MOTOR FREIGHT, INC., et al.,

Case No. 19-12809 (JKS)

Debtors.¹

(Joint Administration Requested)

STATEMENT OF T.D. BANK, N.A. PURSUANT TO THE STIPULATION AND SETTLEMENT AGREEMENT BY AND BETWEEN THE COMMITTEE, DEBTORS AND T.D. BANK, N.A.

T.D. Bank, N.A. ("Bank"), by its undersigned counsel, files this Statement in accordance with that Stipulation and Settlement Agreement by and Between the Committee, Debtors and T.D. Bank, N.A. (the "Stipulation and Settlement"), approved by the Order Approving Debtors' and Official Committee of Unsecured Creditors' Fourth Motion for Order Approving Lender Settlement Pursuant to 11 U.S.C. §§ 105(a), 502, 503 and 506 and Bankruptcy Rules 4001(a) and 9019 [Docket No. 1029], and states that the Additional Fees and Costs (as that term is defined in

The Debtors in these chapter 11 cases and the last four digits of each Debtor's taxpayer identification number are as follows: New England Motor Freight, Inc. (7697); Eastern Freight Ways, Inc. (3461); NEMF World Transport, Inc. (2777); Apex Logistics, Inc. (5347); Jans Leasing Corp. (9009); Carrier Industries, Inc. (9223); Myar, LLC (4357); MyJon, LLC (7305); Hollywood Avenue Solar, LLC (2206); United Express Solar, LLC (1126); and NEMF Logistics, LLC (4666).

the Stipulation and Settlement) incurred by T.D. Bank, N.A. from October 23, 2019 through February 3, 2020, the Effective Date of the Joint Conforming Plan are \$12,019.15, representing Additional Fees of \$10,491.00 and Additional Costs of \$1,528.15.

Respectfully submitted,

GEBHARDT & SMITH LLP

By: /s/ David V. Fontana

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that, on this 5th day of March, 2020, I electronically filed the

foregoing *Statement* via CM/ECF, which will send notice of the filing to the following parties:

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